1. **Call to Order and Roll Call**

The items listed on the Agenda are incorporated and considered to be a part of the minutes herein.

Treasurer Schroder called the meeting to order. Then Ms. Wright called the roll.

**MEMBERS PRESENT:**

- Mr. Matthew Block, representing Governor John Bel Edwards
- Mr. Brandon Burris, representing Lieutenant Governor William Nungesser
- Mr. Craig Cassagne, representing Attorney General Jeffery Landry
- Senator Franklin Foil, representing, the President of the Senate (Arrived during discussion of Items 12-15)
- Senator Jimmy Harris, representing the Chair, Senate Finance Committee
- Senator Bret Allain, Chair, Senate Revenue and Fiscal Affairs Committee
- Senator Rick Ward, representing the Senator at large
- Representative Clay Schexnayder, Speaker of the House
- Representative Troy Romero, representing the Chair, House Appropriations Committee
- Representative Stuart Bishop, Chair, House Ways and Means Committee
- Representative Phillip DeVillier, representing the Representative at large
- Mr. Jay Dardenne, Commissioner of Administration
- Honorable John M. Schroder, State Treasurer

**MEMBERS ABSENT:**

- Honorable R. Kyle Ardoin, Secretary of State

2. **Approval of the minutes of the June 17, 2021 meeting.**

Representative Phillip DeVillier, representing the Representative at large moved approval, seconded by Senator Jimmy Harris, representing the Chair, Senate Finance Committee and without objection, the minutes were approved.

**Local Governmental Units - Elections (November 13, 2021)**

Ms. Folse provided a synopsis on Items 3 through 7.

3. **L21-224 - Calcasieu Parish School Board**

9.52 mills tax, 10 years, 2023-2032, providing additional support for maintenance and operation of the public schools.

Representative Troy Romero, representing the Chair, House Appropriations Committee moved approval, seconded by Senator Jimmy Harris, representing the Chair, Senate Finance Committee and without objection, the item was approved.

4. **L21-225 - Calcasieu Parish School Board, Sales Tax District No. 2**

½% sales tax, 10 years, beginning January 1, 2023, offsetting losses of revenues from the State of Louisiana and/or supplementing other revenues.

Representative Troy Romero, representing the Chair, House Appropriations Committee moved approval, seconded by Senator Jimmy Harris, representing the Chair, Senate Finance Committee and without objection, the item was approved.
Committee and without objection, the item was approved.

5. **L21-231 - East Baton Rouge Parish, East Side Fire Protection District No. 5**
   Not exceeding $32.00 service charge, 10 years, 2022-2031, (1) development, operation and maintenance of the fire protection facilities and (2) paying the costs of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.

   Representative Troy Romero, representing the Chair, House Appropriations Committee moved approval, seconded by Senator Jimmy Harris, representing the Chair, Senate Finance Committee and without objection, the item was approved.

6. **L21-232 - East Baton Rouge Parish, Fire Protection District No. 6**
   15.0 mills tax, 10 years, 2022-2031, (1) salaries and benefits for all employees, (2) purchasing fire protection equipment and (3) maintaining and operating fire protection facilities.

   Representative Troy Romero, representing the Chair, House Appropriations Committee moved approval, seconded by Senator Jimmy Harris, representing the Chair, Senate Finance Committee and without objection, the item was approved.

7. **L21-236 - East Baton Rouge Parish, Fire Protection District No. 6**
   Not exceeding $32.00 service charge, 10 years, 2022-2031, (1) development, operation and maintenance of the fire protection facilities and (2) paying the costs of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.

   Representative Troy Romero, representing the Chair, House Appropriations Committee moved approval, seconded by Senator Jimmy Harris, representing the Chair, Senate Finance Committee and without objection, the item was approved.

---

**Local Political Subdivisions - Cash Flow Borrowings**

8. **L21-227 - St. John the Baptist Parish School Board**
   Not exceeding $12,000,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than June 30, 2022, current operations.

   Ms. Folse provided a synopsis. Representative Troy Romero, representing the Chair, House Appropriations Committee moved approval, seconded by Senator Jimmy Harris, representing the Chair, Senate Finance Committee and without objection, the item was approved.

---

**Local Political Subdivisions - Loans**

Ms. Folse provided a synopsis on Items 9 through 11.

9. **L21-222 - Beauregard Parish, Fire Protection District No. 4**
   Not exceeding $490,000 Limited Tax Bonds, Series 2021, not exceeding 2.04%, mature no later March 1, 2031, acquiring and constructing fire protection facilities and equipment.

   Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Jimmy Harris, representing the Chair, Senate Finance Committee and without objection, the item was approved.

10. **L21-230 - East Baton Rouge Parish Redevelopment Authority**
    Not exceeding $500,000 Loan, non-interest bearing, not exceeding 30 years, acquire immovable property for redevelopment into a grocery-anchored mixed-use development.

    Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Jimmy Harris, representing the Chair, Senate Finance Committee and without objection, the item was approved.
11. **L21-233 - East Baton Rouge Parish, Capital Region Planning Commission**

Not exceeding $150,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, improve and/or equip existing facilities in the City of Baton Rouge.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Jimmy Harris, representing the Chair, Senate Finance Committee and without objection, the item was approved.

**Local Political Subdivisions - Bonds - Final Approval**

Ms. Folse provided a synopsis on Items 12 through 15.

12. **L21-202 - Jefferson Parish, Stonebridge Neighborhood Improvement and Beautification District**

Not exceeding $6,550,000 Taxable Limited Tax Bonds, not exceeding 6%, mature no later than March 1, 2035, (1) approximately $5,955,000 Refunding Bonds, refunding Taxable Limited Tax Bonds, Series 2018 and (2) approximately $595,000 Revenue Bonds, acquiring, constructing, improving, operating and/or maintaining recreational and other facilities.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

13. **L21-223 - LaSalle and Winn Parishes, Town of Tullos**

(1) Not exceeding $620,000 Water Revenue Bonds, not exceeding 2%, not exceeding 40 years, construct and acquire improvements and replacements to the waterworks system, including appurtenant equipment, accessories and fixtures; (2) Not exceeding $620,000 Bond Anticipation Notes, not exceeding 4.5%, not exceeding one year, interim financing.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

14. **L21-228 - Rapides Parish, Town of Ball**

Not exceeding $1,200,000 Sewer Revenue Bonds, or other evidences of indebtedness, in one or more series, not exceeding 5%, not exceeding 20 years, acquiring, constructing, extending and improving the sewer collection, treatment and disposal system, including equipment and fixtures.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

15. **L21-235 - Sabine Parish, Waterworks District No. 1 (LDH Program)**

Not exceeding $200,000 Taxable Excess Revenue Bond, non-interest bearing, not exceeding 10 years, acquiring, constructing and installing improvements, extension and additions to the drinking water system, including the acquisition and consolidation of the Ajax-Beulah Water Association into the District’s water system.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.
Local Political Subdivisions - Refinancings

Ms. Folse provided a synopsis on Items 16 through 19.

16. L21-226 - Beauregard Parish, Waterworks District No. 3

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

17. L21-229 - Caddo Parish School Board, Parishwide School District
Not exceeding $6,500,000 General Obligation School Refunding Bonds, not exceeding 3%, mature no later than March 1, 2029, refunding General Obligation School Refunding Bonds, Series 2012.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

18. L21-234 - Natchitoches Parish, Waterworks District No. 2
Not exceeding $5,000,000 Water Revenue Refunding Bonds, in one or more series, not exceeding 4%, mature no later than November 1, 2036, (1) refunding Water Revenue Refunding Bonds, Series 2016A and 2016B and (2) funding a debt service reserve fund, if necessary.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

19. L21-214 - Tangipahoa Parish, Hospital Service District No. 1 (North Oaks Health System Project)
Not exceeding $180,000,000 Hospital Revenue Refunding Bonds, not exceeding 5% fixed or 12% variable rate, mature no later than February 1, 2042, refunding Hospital Revenue and Refunding Bonds, Series 2003A, Variable Rate Hospital Revenue Bonds, Series 2003B, Taxable Hospital Revenue Bonds (BABs), Series 2009A, Hospital Revenue Bonds, Series 2011 and 2015 and Hospital Revenue Refunding Bonds, Series 2013A.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

State Agencies, Boards and Commissions

Ms. Folse provided a synopsis on Items 20 through 23.

20. S20-053A - Louisiana Housing Corporation (Lee Hardware & United Jewelers Apartments Project)
Not exceeding $600,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 109-unit multifamily housing facility in Shreveport.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

21. S20-057 - Louisiana Housing Corporation (Lafitte 2017 Project)
Not exceeding $7,370,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 23-unit multifamily housing development in New Orleans.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.
22. S21-027 - Louisiana Housing Corporation (Home Ownership Program)
Not exceeding $60,000,000 Single Family Mortgage Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 40 years, finance first mortgage loans for first-time home buyers or to finance qualified home improvement loans and qualified rehabilitation loans.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

23. S21-028 - Louisiana Housing Corporation
Not exceeding $9,000,000 Single Family Mortgage Revenue Refunding Bonds (Taxable), in one or more series or subseries, not exceeding 10%, not exceeding 40 years, refunding all or a portion of Single Family Mortgage Revenue Bonds, Series 2012A.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

Political Subdivisions - Bonds

Ms. Folse provided a synopsis on Items 24 and 25.

24. S21-022 - Louisiana Community Development Authority (Caddo-Bossier Parishes Port Commission Project)
Not exceeding $35,000,000 Revenue Bonds, not exceeding 6%, not exceeding 30 years, (1) financing the expansion and construction of approximately 182,000 square feet to an existing facility and (2) funding debt service reserve fund, if necessary.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

Not exceeding $11,000,000 Revenue Bonds, Series 2021, not exceeding 5%, not exceeding 15 years, (1) acquiring, constructing and equipping a humane animal control shelter and related services and (2) funding a deposit to the reserve fund, if required.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

Public Trust - Final Approval

26. S21-031 - Louisiana Public Facilities Authority (ENCORE Academy Project)
Not exceeding $13,000,000 Revenue Bonds, not exceeding 7% fixed or variable (convertible) rate, not exceeding 40 years, (1) acquisition, construction, renovation and equipping of existing facilities for the operation of ENCORE Academy, a pre-kindergarten through eighth grade, tuition free, public charter school in New Orleans, including the acquisition of land and capitalized interest and (2) funding one or more reserve funds, as necessary.

Ms. Folse provided a synopsis. Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.
Ratifications and or Amendments to Prior Approvals

Ms. Folse provided a synopsis on Items 27 and 28.

27. L21-126A - Caddo-Bossier Parishes Port Commission
Amendment of a prior approval granted on April 15, 2021, to reflect change in cost of issuance and professionals.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

28. S21-009B - Louisiana Public Facilities Authority (Mentorship STEAM Academy Project)
Amendment of prior approvals granted on March 18, 2021 and May 20, 2021, to reflect change in cost of issuance.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the item was approved.

State of Louisiana

29. S21-015B - State of Louisiana (Deepwater Horizon Economic Damages)
Consideration of a resolution authorizing for (1) the issuance of not exceeding $300,000,000 Deepwater Horizon Economic Damages Revenue Bonds, in multiple series, not exceeding 3.5% fixed rate, with a default rate not exceeding 5.5%, funding projects listed in La. R.S. 39:91(B)(5); (2) approving the form and authorizing the execution and delivery of a Master Trust Indenture, a First Supplemental Trust Indenture and multiple Supplemental Trust indentures; (3) authorizing the execution and delivery of the related Loan Agreement for each series and the Collection Agreement; (4) authorizing the Commission to do all things necessary to effectuate this resolution; and (5) providing for other matters in connection therewith.

Ms. Folse provided a synopsis. Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Franklin Foil, representing the President of the Senate and without objection, the resolution was adopted.

Other Business

30. Monthly Reports
Ms. Folse provided information relative to the Monthly Reports.

31. Adjourn
On the motion of the Chairman and without any objection, the meeting was adjourned.

(A verbatim transcript in specific order items were considered is available with the Bond Commission.)