1. Call to Order and Roll Call

The items listed on the Agenda are incorporated and considered to be a part of the minutes herein.

Treasurer Schroder called the meeting to order. Then Ms. Wright called the roll.

MEMBERS PRESENT:

Mr. Matthew Block, representing Governor John Bel Edwards
Mr. Brandon Burris, representing Lieutenant Governor William Nungesser
Ms. Nancy Landry, representing Secretary of State R. Kyle Ardoin
Honorable Jeffery Landry, Attorney General
Senator Patrick Cortez, President of the Senate
Senator Mack White, Chair, Senate Finance Committee
Senator Bret Allain, Chair, Senate Revenue and Fiscal Affairs Committee
Senator Mike Reese, Senator at large
Representative Clay Schexnayder, Speaker of the House
Representative Jerome Zeringue, Chair, House Appropriations Committee
Representative Stuart Bishop, Chair, House Ways and Means Committee
Representative John Stefanski, Representative at large
Mr. Rick McGimsey, representing Jay Dardenne, Commissioner of Administration
Honorable John M. Schroder, State Treasurer

MEMBERS ABSENT:

None

2. Certification Pursuant to LA. R.S. 42:17.1 (Act No. 302, 2020 Regular Legislative Session)

Treasurer Schroder explained the Certification was executed pursuant to the provisions of Act 302 of the 2020 Regular Session to hold a virtual meeting.

3. Approval of the minutes of the July 15, 2021 meeting.

Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Page Cortez, President of the Senate and without objection, the minutes were approved.
Ms. Folse provided a synopsis on Items 4 through 34. Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.

Representative Clay Schexnayder, Speaker of the House moved approval of Items 4 through 34 with Item 9 being subject to the applicant’s compliance with the provisions of La. R.S. 33:4712.10 prior to actual disbursement of proceeds for purchase of immovable property and that no disbursement for purchase of immovable property will be in excess of the appraisal valuation. The motion was seconded by Senator Page Cortez, President of the Senate and without objection, Items 4 through 34 were approved.

4. L21-269 - Acadia and St. Landry Parishes, City of Eunice
   5.0 mills tax, 10 years, 2022-2031, maintaining and keeping in repair the streets.

5. L21-240 - Acadia Parish Police Jury
   3.18 mills tax, 10 years, 2022-2031, constructing and maintaining roads and bridges.

   2.0 mills tax, 10 years, 2022-2031, providing funds to maintain and support the Ascension Parish Public Health Center, including buildings, maintenance expenses and other related health care expenses.

7. L21-251 - Avoyelles Parish, Village of Plaucheville
   (1) 1.0% sales tax, to be levied in perpetuity, commencing January 1, 2022, providing funding for the general fund, including providing funds for operating and maintaining the police department; (2) 3.0 mills tax, 10 years, 2022-2031, providing funding for the general fund, including providing funds for operating and maintaining the police department.

   25.07 mills tax, 10 years, 2022-2031, paying costs of employee benefits and retiree insurance.

9. L21-283 - Bossier and Caddo Parishes, City of Shreveport
   (1) Not exceeding $70,650,000 General Obligation Bonds, in one or more series, not exceeding 7%, if taxable, and not exceeding 5%, if tax-exempt, not exceeding 20 years, constructing, acquiring and improving public facilities and equipment for police department and fire department along with acquiring necessary buildings, land and/or rights, equipment and furnishings; (2) Not exceeding $22,740,000 General Obligation Bonds, in one or more series, not exceeding 7%, if taxable, and not exceeding 5%, if tax-exempt, not exceeding 20 years, (a) technological upgrades and improvements and economic development, including but not limited to industrial park and workforce development facilities, along with appurtenances and infrastructure related thereto and (b) acquiring necessary buildings, land and/or rights, equipment and furnishings; (3) Not exceeding $64,700,000 General Obligation Bonds, in one or more series, not exceeding 7%, if taxable, and not exceeding 5%, if tax-exempt, not exceeding 20 years, (a) constructing, acquiring, and/or improving the water and sewer systems along with appurtenances and (b) acquiring necessary buildings, land and/or rights, equipment and furnishings; (4) Not exceeding $63,375,000 General Obligation Bonds, in one or more series, not exceeding 7%, if taxable, and not exceeding 5%, if tax-exempt, not exceeding 20 years, (a) constructing, acquiring, and/or improving streets, highways, bridges, and drainage systems, along with appurtenances and (b) acquiring necessary buildings, land and/or rights, equipment and furnishings; (5) Not exceeding $21,135,000 General Obligation Bonds, in one or more series, not exceeding 7%, if taxable, and not exceeding 5%, if tax-exempt, not exceeding 20 years, constructing, acquiring, and/or improving public facilities for parks and recreation, along with acquiring necessary buildings, land and/or rights, equipment and furnishings.

10. L21-238 - Caddo Parish, Village of Hosston
    1% sales tax, 10 years, beginning January 1, 2022, general fund support.
11. L21-246 - Calcasieu Parish, Iowa Fire Protection District No. 1, Ward 8
(1) 5.0 mills tax, 10 years, 2022-2031, (a) maintaining, operating and developing fire protection facilities, (b) purchasing and repairing fire trucks and other fire fighting equipment, and (c) paying the cost of obtaining water for fire protection, including charges for fire hydrant rental and service; (2) 5.0 mills tax, 10 years, 2022-2031, (a) maintaining, operating and developing fire protection facilities and (b) purchasing and repairing fire trucks and other fire fighting equipment.

12. L21-245 - Calcasieu Parish, Sulphur Parks and Recreation
Not exceeding 10.25 mills tax, 10 years, 2023-2032, acquiring, constructing, improving, maintaining or operating public buildings, community centers and golf courses, including all equipment necessary.

13. L21-257 - Calcasieu Parish School Board, School District No. 28
9.87 mills tax, 10 years, 2023-2032, (1) acquiring, maintaining and/or improving lands for building sites and playgrounds, (2) purchasing, erecting, enlarging and/or improving school buildings and other school related facilities and (3) acquiring the necessary equipment and furnishings.

5.56 mills tax, 10 years, 2022-2031, construction, repair and replacement of equipment, and additional support.

15. L21-241 - Concordia Parish School Board, School District No. 10
25.00 mills tax, 10 years, 2023-2032, providing additional support for constructing, improving, maintaining and operating public schools and school related facilities, including payment of salaries of teachers and other school system employees.

16. L21-255 - DeSoto Parish School Board, School District No. 3
Not exceeding $8,500,000 General Obligation Bonds, not exceeding 6%, not exceeding 20 years, financing capital expenditures, including constructing, acquiring and/or improving schools and related facilities, together with equipment and furnishings therefor.

17. L21-286 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge, Chaneyville Fire Protection District No. 7
10.0 mills tax, 10 years, 2022-2031, (1) acquire, construct, improve, maintain and/or operate facilities and equipment to provide fire protection services, including the purchase of fire trucks and other fire fighting equipment and (2) pay cost of obtaining water for fire protection, including hydrant rentals and services.

18. L21-253 - Jefferson Parish, City of Westwego
(1) 2.50 mills tax, 10 years, 2022-2031, (a) maintaining and upgrading street lighting and (b) street maintenance, including the acquisition of necessary equipment and facilities; (2) 2.50 mills tax, 10 years, 2022-2031, maintaining and lighting parks, including the acquisition of necessary equipment and facilities; (3) 4.19 mills tax, 10 years, 2022-2031, maintaining and operating the Police Department, including the acquisition of necessary equipment and facilities; (4) 4.19 mills tax, 10 years, 2022-2031, maintaining and operating the Fire Department, including the acquisition of necessary equipment and facilities.

19. L21-263 - Jefferson Parish Council
Not to exceed 1.0 mill tax, 10 years, 2025-2034, (1) half of proceeds dedicated to the Jefferson Court and Judicial Service Fund to provide, maintain, administer, and operate judicial services in the criminal justice system and (2) half of proceeds dedicated to the Jefferson Community Parks and Culture Service Fund to provide, maintain, administer and operate cultural and park facilities and programs, of which half is for culture and half is for parks.

20. L21-261 - Jefferson Parish Council, Ambulance Service District No. 2
Not exceeding 20.0 mills tax, 10 years, 2025-2034, acquiring, constructing, improving, maintaining and operating ambulance service facilities.

$780 parcel fee, 10 years, 2022-2031, purchasing, acquiring, constructing and improving, or leasing maintaining and operating machinery and equipment and other facilities to be used, and paying other expenses incurred, or contracting for services to be rendered in connection with providing security enhancement services.
22. **L21-260 - Jefferson Parish Council, Road Lighting District No. 7**
   Not to exceed 5.46 mills tax, 10 years, 2025-2034, acquiring, constructing, improving, maintaining and operating road lighting facilities.

23. **L21-262 - Jefferson Parish Council, Special Services District**
   Not to exceed 2.5 mills, 10 years, 2025-2034, (1) 1.0 mills dedicated to support, maintain, administer and operate judicial services in the criminal justice system, (2) 0.5 mills dedicated to provide, maintain, administer and operate cultural and park facilities and programs, of which half is for culture and half for parks, (3) 0.5 mills dedicated to promote industry, trade and commerce by providing economic and planning assistance to business enterprises and (4) 0.5 mills dedicated to provide, assist, administer and maintain services and programs for the elderly in the District.

24. **L21-243 - Lafourche Parish, Fire Protection District No. 8-A**
   $75.00 parcel fee, 10 years, 2022-2031, (1) acquiring, constructing, maintaining and operating fire protection facilities and equipment and (2) all purposes incidental thereto, including salaries.

25. **L21-274 - Morehouse Parish, Village of Oak Ridge**
   5.03 mills tax, 10 years, 2023-2032, acquiring, constructing, improving, maintaining and or operating public facilities, works and improvements for water treatment and distribution, sewers and sewage disposal and streets, roads and drainage.

26. **L21-272 - Natchitoches Parish School Board**
   (1) **Consolidated School District No. 8** - 7.0 mills tax, 10 years, 2022-2031, construction, repairs, purchase of equipment and/or supplies and additional improvements; (2) **Consolidated School District No. 10** - 20.0 mills tax, 10 years, 2022-2031, construction, repairs, purchase of equipment and/or supplies and additional improvements.

27. **L21-278 - Orleans Parish, City of New Orleans**
   (1) Not to exceed 4.0 mills tax, 20 years, 2022-2041, constructing, improving, maintaining and operating the New Orleans Public Library System, including the purchase of equipment; (2) 0.91 mills tax, 20 years, 2022-2041, (a) funding a comprehensive housing improvement programs and (b) providing affordable housing in the city.

28. **L21-244 - Orleans Parish, City of New Orleans, Huntington Park Subdivision Improvement District**
   $350.00 parcel fee, 8 years, 2022-2029, promoting and encouraging beautification, security and overall betterment.

29. **L21-256 - Rapides Parish School Board**
   (1) **Forest Hill School District No. 16** - 7.07 mills tax, 10 years, 2023-2032, acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs; (2) **Glenmora School District No. 27** - 12.86 mills tax, 10 years, 2023-2032, acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs; (3) **Big Island School District Number 50** - not exceeding $10,000,000 General Obligation Bonds, not exceeding 6%, not exceeding 20 years, capital expenditures for school purposes, including constructing, acquiring and/or improving schools and other school related facilities, together with equipment and furnishings; (4) **School District No. 51, Fifth Ward** - 6.97 mills tax, 10 years, 2023-2032, acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs; (5) **Lecompte-Lamourie-Woodworth School District No. 57** - not exceeding $10,000,000 General Obligation Bonds, not exceeding 6%, not exceeding 20 years, capital expenditures for school purposes, including constructing, acquiring and/or improving schools and other school related facilities, together with equipment and furnishings.

30. **L21-254 - St. Helena Parish, Fire Protection District No. 4**
   Not exceeding $750,000 General Obligation Bonds, not exceeding 6%, not exceeding 20 years, financing capital improvements, including acquiring, constructing and/or improving fire protection facilities and equipment, fire protection purposes and emergency and rescue purposes.
31. **L21-247 - Terrebonne Parish, Fire Protection District No. 7**
   20.19 mills tax, 10 years, 2022-2031, (1) constructing, maintaining, and operating fire protection facilities and emergency medical facilities, (2) purchasing fire trucks and other fire fighting or emergency medical service equipment and (3) paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.

32. **L21-270 - Union Parish, Hospital Service District No. 1, Wards 3, 4 and 10**
   5.47 mills tax, 10 years, 2022-2031, operations and maintenance of the hospital for the care of persons suffering from illnesses or disabilities which require care in the District.

33. **L21-242 - Washington Parish, Bogalusa School Board, Bogalusa School District**
   (1) 12.0 mills tax, 10 years, 2023-2032, paying salaries and benefits to all teachers and other personnel; (2) 5.02 mills tax, 10 years, 2023-2032, construction, maintenance, operation and improvement of the public elementary and secondary schools.

34. **L21-250 - West Carroll Parish, Town of Oak Grove**
   (1) 2.84 mills tax, 10 years, 2023-2032, operating and maintaining the municipal cemetery; (2) 7.12 mills tax, 10 years, 2023-2032, maintaining and improving public streets and alleys.

**Local Political Subdivisions - Loans**

Ms. Folse provided a synopsis on Items 35 through 36. Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.

Representative Clay Schexnayder, Speaker of the House moved approval of Items 35 through 36, seconded by Senator Page Cortez, President of the Senate and without objection, Items 35 through 36 were approved.

35. **L21-248 - Natchitoches Parish, Village of Natchez (DEQ Project)**
   Not exceeding $540,000 Taxable Excess Revenue Bonds, non-interest bearing, not exceeding 10 years, acquiring, constructing and installing improvements, additions and extensions to the wastewater collection, treatment and disposal system.

36. **L21-288 - Ouachita Parish, Monroe-West Monroe Convention and Visitors Bureau**
   Not exceeding $5,000,000 Certificates of Indebtedness, not exceeding 5%, not exceeding 10 years, acquisition, construction and improvement of public improvement projects, including equipment therefor.

**Local Political Subdivisions - Bonds - Final Approval**

Ms. Folse provided a synopsis on Items 37 through 39. Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.

Representative Clay Schexnayder, Speaker of the House moved approval of Items 37 through 39, seconded by Senator Page Cortez, President of the Senate and without objection, Items 37 through 39 were approved.

37. **L21-280 - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans (WIFIA Projects)**
   Not exceeding $275,000,000 Sewerage Service Revenue Bond, not exceeding 6%, mature no later than December 1, 2059, (1) capital improvements and (2) funding a reserve.

38. **L21-277 - Ouachita Parish, City of West Monroe**
   Not exceeding $17,000,000 Sales Tax Bonds, not exceeding 6%, not exceeding 22 years, capital improvements.
39. **L21-282 - St. Bernard Parish Council**
   
   Not exceeding $50,000,000 Sales Tax Bonds, in one or more series, not exceeding 6%, not exceeding 20 years, making capital improvements.

   **Local Political Subdivisions - Refinancings**

   Ms. Folse provided a synopsis on Items 40 through 44. Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.

   Representative Clay Schexnayder, Speaker of the House moved approval of Items 40 through 44, with Item 40 contingent upon adoption and subsequent verification of the certified resolution to be adopted by the Allen Parish Police Jury authorizing the incurrence of the debt, which is scheduled to be adopted on September 6, 2021. The motion was seconded by Senator Page Cortez, President of the Senate and without objection, Items 40 through 44 were approved, with Item 40 being conditionally approved.

40. **L21-287 - Allen Parish, Northwest Allen Waterworks District**
   
   Not exceeding $1,600,000 Water Revenue Refunding Bonds, not exceeding 3.5%, mature no later than December 1, 2050, (1) refunding Water Revenue Bonds, Series 2010 and (2) funding a reserve fund.

41. **L21-249 - Bienville Parish School Board, School District No. 16-37**
   
   Not exceeding $1,060,000 General Obligation School Refunding Bonds, not exceeding 2%, mature no later than March 1, 2025, refunding General Obligation School Bonds, Series 2010.

42. **L21-266 - DeSoto Parish, City of Mansfield**
   
   Not exceeding $3,700,000 Sales Tax Refunding Bonds, not exceeding 3%, mature no later than February 1, 2032, (1) refunding Sales Tax Bonds, Series 2010B and 2011 and Limited Tax Revenue Bonds, Series 2010 and (2) funding a reserve, if necessary.

43. **L21-268 - East Feliciana Parish, Town of Slaughter**
   
   Not exceeding $1,425,000 Water Revenue Refunding Bonds, not exceeding 4%, mature no later than June 1, 2036, (1) refunding Water Revenue Refunding Bonds, Series 2007A and Water Revenue Bonds, Series 2008 and (2) funding a reserve fund or purchasing a reserve fund surety, if necessary.

44. **L21-276 - Orleans Parish Law Enforcement District**
   
   Not exceeding $4,400,000 General Obligation Refunding Bonds, in one or more series, not exceeding 3%, mature no later than September 1, 2024, refunding General Obligation Bonds, Series 2010.

   **Colleges and Universities**

45. **S21-033 - Board of Supervisors of Southern University and Agricultural and Mechanical College**
   
   Not exceeding $71,000,000 Revenue Bonds, in one or more subseries, taxable and tax-exempt, not exceeding 3.5%, not exceeding 30 years, (1) constructing, equipping and furnishing a student housing facility and student union and (2) funding reserve funds.

   Ms. Folse provided a synopsis. Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.

   Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Page Cortez, President of the Senate and without objection, the item was approved.
Ms. Folse provided a synopsis on Items 46 and 47. Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.

Representative Clay Schexnayder, Speaker of the House moved approval of Items 46 and 47, seconded by Senator Page Cortez, President of the Senate and without objection, Items 46 and 47 were approved.

46. S21-026 - Louisiana Community Development Authority (City of Lake Charles, Louisiana Project)
Not exceeding $20,000,000 Revenue Bonds, in one or more series, not exceeding 5%, not exceeding 20 years, (1) construct, acquire, operate and maintain projects, works, improvements and equipment to improve and facilitate drainage, which shall include, but without limitation, the authority to construct projects for drainage of lands by construction, improvement, extension, renewal and/or replacement of drainage facilities, including canals, ditches, pumps, levees and related buildings, machinery, rights-of-way and sites and (2) funding a reserve fund, if necessary.

47. S21-032 - Louisiana Community Development Authority (St. Louis High School Project)
Not exceeding $10,000,000 Revenue Bonds, not exceeding 5%, not exceeding 20 years, (1) acquisition, construction, repairs, maintenance, renovation, expansions and equipping of lands for buildings and playgrounds, (2) purchasing, erecting, enlarging and/or improving school buildings and related facilities and the necessary equipment and furnishings therefor and (3) funding a Debt Service Reserve fund, if necessary.

Ms. Folse provided a synopsis. Additional information was provided by Mr. Matthew Kern, Bond Counsel, Jones Walker and Mr. Thomas Bickham, Undersecretary, Department of Public Safety & Corrections. Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Page Cortez, President of the Senate and without objection, the item was approved.

Corporations

48. S20-070 - Louisiana Correctional Facilities Corporation (Louisiana Correctional Institute for Women Project)
Not exceeding $46,000,000 Lease Revenue Bonds (NSTSD), not exceeding 5.5%, not exceeding 30 years, (1) finance the design, construction, furnishing and equipping of a new correctional facility for Louisiana Correctional Institute for Women ("LCIW") in St. Gabriel to house adult women offenders for the Department of Public Safety and Corrections and (2) fund a debt service reserve fund, if necessary.

Ms. Folse provided a synopsis. Additional information was provided by Mr. Matthew Kern, Bond Counsel, Jones Walker and Mr. Thomas Bickham, Undersecretary, Department of Public Safety & Corrections. Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no further audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.

Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Page Cortez, President of the Senate and without objection, the item was approved.

Public Trust - Final Approval

49. S21-034 - Louisiana Public Facilities Authority (CommCare Corporation Project)
Not exceeding $250,000,000 Revenue and Refunding Bonds, in one or more series, not exceeding 7% fixed and/or 15% variable rate (convertible to other rates), not exceeding 35 years, (1) approximately $156,000,000 Revenue Bonds, financing the acquisition of five existing skilled nursing facilities located in Acadia, East Baton Rouge, Jefferson Davis and Lafayette Parishes and certain deferred maintenance with respect to such facilities, (2) approximately $94,000,000 Refunding Bonds, (a) refunding Revenue Bonds (CommCare Corporation Project) Series 2008B, Revenue Bonds (CommCare Corporation - Trinity Trace Project), Series 2018A, Revenue Bonds (CommCare Corporation - Greenbriar Project), Series 2019A and Revenue Bonds (CommCare Corporation - Old Brownlee Project), Series 2020, (b) refinancing certain outstanding conventional bank loans, and (c) funding a debt service reserve fund, if required.

Ms. Folse provided a synopsis. Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.
Representative Clay Schexnayder, Speaker of the House moved approval, contingent upon adoption and subsequent verification of a subsequent resolution by the LPFA authorizing the additional use of the bond proceeds, which is scheduled to be adopted on September 7, 2021, seconded by Senator Page Cortez, President of the Senate and without objection, the item was conditionally approved.

Ratifications and or Amendments to Prior Approvals

Ms. Folse provided a synopsis on Items 50 through 55. Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.

Representative Clay Schexnayder, Speaker of the House moved approval of Items 50 through 55, seconded by Senator Page Cortez, President of the Senate and without objection, Items 50 through 55 were approved.

Amendment of a prior approval granted on September 17, 2020, to reflect change in cost of issuance and professionals.

51. L21-084B - DeSoto Parish School Board
Amendment of prior approvals granted on March 18, 2021 and May 20, 2021, to reflect change in cost of issuance.

52. L21-202A - Jefferson Parish, Stonebridge Neighborhood Improvement and Beautification District
Amendment of a prior approval granted on July 15, 2021 to reflect change in cost of issuance and professionals.

53. S04-019D - Louisiana Community Development Authority (University of Louisiana at Monroe Student Housing/University of Louisiana Monroe Facilities, Inc. Project)
Amendment of prior approvals granted on April 15, 2004, October 27, 2009, December 17, 2009 and September 20, 2012 for approval of cost of issuance and professionals associated with an interest rate conversion.

54. S19-054B - Louisiana Energy and Power Authority (LEPA Unit No. 1)
Amendment of a prior approval granted on November 21, 2019, to reflect change in cost of issuance and professionals.

55. S20-072A - Louisiana Housing Corporation (RNDC Baton Rouge Project)
Amendment of a prior approval granted on November 19, 2020, to reflect change in cost of issuance.

Lines of Credit

Ms. Folse provided a synopsis on Items 56 through 61. Senator Page Cortez, President of the Senate moved to defer Project 56-01-124 Louisiana Stadium and Exposition District in Items 56 and 59 to the September Bond Commission meeting. The motion was seconded by Representative Jerome Zeringue, Chair, House Appropriations Committee. There was an objection by Mr. Matthew Block, representing Governor John Bel Edwards. After discussion, there was a Roll Call Vote and the results were 12 Yeas and 2 Nays.

A motion was made by Representative Jerome Zeringue, Chair, House Appropriations Committee to defer certain projects from Items 56 through 61 as read in by Ms. Folse to the September Bond Commission meeting. The motion was seconded by Representative Clay Schexnayder, Speaker of the House. There was an objection by Mr. Matthew Block, representing Governor John Bel Edwards. After discussion, there was a Roll Call Vote and the results were 12 Yeas and 2 Nays. The attached exhibit references all deferred items.
Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.

Representative Clay Schexnayder, Speaker of the House moved approval of Items 56 through 61 as amended by previous motions. The motion was seconded by Senator Page Cortez, President of the Senate and without objection, Items 56 through 61 were approved as amended.

56. **Priority 1 - Cash - State Projects**
Resolution setting forth the official intent by the State Bond Commission to reimburse Lines of Credit expenditures with proceeds of General Obligation Bonds for requests submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit and authorization to issue General Obligation Bonds in the amount of $396,588,501 for State projects contained in Priority 1 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

57. **Priority 1 - Cash - Non-State Projects - Local Governments**
Resolution setting forth the official intent by the State Bond Commission to reimburse Lines of Credit expenditures with proceeds of General Obligation Bonds for requests submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit and authorization to issue General Obligation Bonds in the amount of $216,729,543 for Non-State Local Government projects contained in Priority 1 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

58. **Priority 1 - Cash - Non-State Projects - Non-Government Organizations**
Resolution setting forth the official intent by the State Bond Commission to reimburse Lines of Credit expenditures with proceeds of General Obligation Bonds for requests submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit and authorization to issue General Obligation Bonds in the amount of $23,015,490 for Non-State Non-Government Organizations projects contained in Priority 1 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

59. **Priority 5 - Non-Cash - State Projects**
Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of $1,251,984,070 for State projects contained in Priority 5 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

60. **Priority 5 - Non-Cash - Non-State Projects - Local Governments**
Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of $339,108,827 for Non-State - Local Government projects contained in Priority 5 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

61. **Priority 5 - Non-Cash - Non-State Projects - Non-Government Organizations**
Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of $35,333,050 for Non-State Non-Government Organization projects contained in Priority 5 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

62. **Request for Qualifications**
Amendment to the pool of Bond Counsels and Co-Bond Counsels adopted on November 19, 2020 and amended on May 20, 2021.

Ms. Folse indicated an additional response was received from McGlinchey Stafford by the qualification deadline and the pool needed to be amended to include that firm. Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment. Ms. Wright called the roll to establish all members present and voting. All members were identified as present.
Representative Clay Schexnayder, Speaker of the House moved approval, seconded by Senator Page Cortez, President of the Senate and without objection, the item was approved.

Other Business

63. Litigation

Discussion of Charles Branton vs. Parish of St. Tammany, et al (2021-12846 Division D) consolidated with John G. Raymond vs. Parish of St. Tammany, et al (2021-1868 Division B), 22nd Judicial District Court, Parish of St. Tammany, State of Louisiana. (Notice is given that an Executive Session may be held in respect to this agenda item.)

Treasurer Schroder and Ms. Folse explained the Item. Treasurer Schroder asked if there was any public comment. Ms. Berthelot indicated no comment had been received and there was no audio comment.

64. Monthly Reports

Ms. Folse provided information relative to the Monthly Reports.

Treasurer Schroder welcomed Senator Mike Reese as the new Senator at Large on the Commission. Additional comments were provided by Mr. Block and Representative Zeringue.

Speaker Schexnayder acknowledged and wished Representative Bishop a Happy Birthday.

65. Adjourn

On the motion of the Chairman and without any objection, the meeting was adjourned.

(A verbatim transcript in specific order items were considered is available with the Bond Commission.)
### Exhibit A - Projects Deferred in Items 56 - 61

<table>
<thead>
<tr>
<th>BDS</th>
<th>Agency #</th>
<th>Agency Name</th>
<th>Project Title</th>
<th>Parish</th>
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<tr>
<td>56</td>
<td>01-124</td>
<td>Louisiana Stadium and Exposition District</td>
<td>Improvements to the Superdome</td>
<td>Orleans</td>
<td>2,862,020</td>
<td>2,862,020</td>
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<tr>
<td>1373</td>
<td>06-A20</td>
<td>New Orleans City Park</td>
<td>Repairs to Historic Structures, Planning and Construction</td>
<td>Orleans</td>
<td>1,155,000</td>
<td>250,000</td>
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<tr>
<td>1374</td>
<td>06-A20</td>
<td>New Orleans City Park</td>
<td>Splash Park, Planning and Construction</td>
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<td>21,074</td>
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<tr>
<td>1391</td>
<td>06-A20</td>
<td>New Orleans City Park</td>
<td>Covered Courts at Tennis Center, Planning and Construction</td>
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<td>145,000</td>
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<tr>
<td>1372</td>
<td>19-604N</td>
<td>LSU Health Sciences Center - New Orleans</td>
<td>Health Science Center Facility Renovations - Dental School Simulation Facility</td>
<td>Orleans</td>
<td>92,000</td>
<td>92,000</td>
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<tr>
<td>336</td>
<td>19-617</td>
<td>Southern University-New Orleans</td>
<td>ADA Compliant Restrooms and Public Accommodations in the Cafeteria, University Center, Health &amp; Physical Education, Library and Administration Building, Planning and Construction</td>
<td>Orleans</td>
<td>250,000</td>
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<td>1403</td>
<td>19-673</td>
<td>New Orleans Center For The Creative Arts</td>
<td>Roof Replacement, Planning and Construction</td>
<td>Orleans</td>
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**Item 56 - P1 State Projects** 4,120,094

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<tr>
<th>BDS</th>
<th>Agency #</th>
<th>Agency Name</th>
<th>Project Title</th>
<th>Parish</th>
<th>Act 485 Priority 1</th>
<th>P1 CLOC Recommended</th>
</tr>
</thead>
<tbody>
<tr>
<td>452</td>
<td>36-P17</td>
<td>Port of New Orleans</td>
<td>Cruise Ship Terminal, Planning and Construction</td>
<td>Orleans</td>
<td>197,200</td>
<td>197,200</td>
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<tr>
<td>453</td>
<td>36-P17</td>
<td>Port of New Orleans</td>
<td>Jourdan Road Terminal Cold Storage Expansion</td>
<td>Orleans</td>
<td>8,000,000</td>
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<tr>
<td>454</td>
<td>36-P17</td>
<td>Port of New Orleans</td>
<td>Milan Upland Yard Improvements</td>
<td>Orleans</td>
<td>606,200</td>
<td>176,200</td>
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<tr>
<td>455</td>
<td>36-P17</td>
<td>Port of New Orleans</td>
<td>Napoleon Avenue Container Crane Expansion Project, Planning and Construction</td>
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<td>13,100,000</td>
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<tr>
<td>1062</td>
<td>50-ML3</td>
<td>New Orleans</td>
<td>Old New Orleans VA Building Rehabilitation</td>
<td>Orleans</td>
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<td>1,000,000</td>
</tr>
<tr>
<td>1065</td>
<td>50-ML3</td>
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<td>West Bank Ferry Terminal Renovations, Planning and Construction</td>
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<td>300,000</td>
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**Item 57 - P1 Non-State Local Govts** 22,773,400

<table>
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<tr>
<th>BDS</th>
<th>Agency #</th>
<th>Agency Name</th>
<th>Project Title</th>
<th>Parish</th>
<th>Act 485 Priority 1</th>
<th>P1 CLOC Recommended</th>
</tr>
</thead>
<tbody>
<tr>
<td>1218</td>
<td>50-N34</td>
<td>Odyssey House Louisiana, Incorporated</td>
<td>Odyssey House Louisiana Renovation Project, Planning and Construction</td>
<td>Orleans</td>
<td>2,357,885</td>
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<tr>
<td>1301</td>
<td>50-NLM</td>
<td>Foundation For Science And Mathematics Education, Incorporated</td>
<td>A Model for a 21st Century Workforce Development Urban High School - New Orleans Science and Mathematics High School</td>
<td>Orleans</td>
<td>2,000,000</td>
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<td>1351</td>
<td>50-NXN</td>
<td>Louisiana Children's Medical Center</td>
<td>Children's Hospital New Orleans Behavioral Health Hospital, Planning and Construction</td>
<td>Orleans</td>
<td>1,417,915</td>
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<tr>
<td>1394</td>
<td>50-NYS</td>
<td>Holy Rosary Redevelopment</td>
<td>Holy Rosary Institute, Planning, Construction, and Restoration</td>
<td>Lafayette</td>
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**Item 58 - P1 Non-Government Organizations** 5,775,800

**P1 Total Deferred** 32,669,294
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<th>Agency #</th>
<th>Agency Name</th>
<th>Project Title</th>
<th>Parish</th>
<th>Act 485 Priority 5</th>
<th>P5 NLOC Recommended</th>
</tr>
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<tbody>
<tr>
<td>56</td>
<td>01-124</td>
<td>Louisiana Stadium and Exposition District</td>
<td>Improvements to the Superdome</td>
<td>Orleans</td>
<td>25,000,000</td>
<td>25,000,000</td>
</tr>
<tr>
<td>336</td>
<td>19-617</td>
<td>Southern University- New Orleans</td>
<td>ADA Compliant Restrooms and Public Accommodations in the Cafeteria, University Center, Health &amp; Physical Education, Library and Administration Building, Planning and Construction</td>
<td>Orleans</td>
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**Item 59 - P5 Recommended for State Projects** 26,150,000

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<tr>
<th>BDS</th>
<th>Agency #</th>
<th>Agency Name</th>
<th>Project Title</th>
<th>Parish</th>
<th>Act 485 Priority 5</th>
<th>P5 NLOC Recommended</th>
</tr>
</thead>
<tbody>
<tr>
<td>452</td>
<td>36-P17</td>
<td>Port of New Orleans</td>
<td>Cruise Ship Terminal, Planning and Construction</td>
<td>Orleans</td>
<td>6,690,000</td>
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<tr>
<td>454</td>
<td>36-P17</td>
<td>Port of New Orleans</td>
<td>Milan Upland Yard Improvements</td>
<td>Orleans</td>
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<td>9,171,100</td>
</tr>
<tr>
<td>1062</td>
<td>50-ML3</td>
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<td>Old New Orleans VA Building Rehabilitation</td>
<td>Orleans</td>
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<td>8,000,000</td>
</tr>
<tr>
<td>1065</td>
<td>50-ML3</td>
<td>New Orleans</td>
<td>West Bank Ferry Terminal Renovations, Planning and Construction</td>
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**Item 60 - P5 Non-State Local Govts** 24,161,100

<table>
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<tr>
<th>BDS</th>
<th>Agency #</th>
<th>Agency Name</th>
<th>Project Title</th>
<th>Parish</th>
<th>Act 485 Priority 5</th>
<th>P5 NLOC Recommended</th>
</tr>
</thead>
<tbody>
<tr>
<td>1218</td>
<td>50-N34</td>
<td>Odyssey House Louisiana, Incorporated</td>
<td>Odyssey House Louisiana Renovation Project, Planning and Construction</td>
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<td>1,677,300</td>
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<tr>
<td>1301</td>
<td>50-NLM</td>
<td>Foundation For Science And Mathematics Education, Incorporated</td>
<td>A Model for a 21st Century Workforce Development Urban High School - New Orleans Science and Mathematics High School</td>
<td>Orleans</td>
<td>1,000,000</td>
<td>1,000,000</td>
</tr>
<tr>
<td>1394</td>
<td>50-NYS</td>
<td>Holy Rosary Redevelopment</td>
<td>Holy Rosary Institute, Planning, Construction, and Restoration</td>
<td>Lafayette</td>
<td>1,500,000</td>
<td>1,500,000</td>
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</tbody>
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**Item 61 - P5 Non-Government Organizations** 4,177,300

P5 Total Deferred 54,488,400
Total Deferred 87,157,694